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The official and binding version of the document is the German language version.

Registration Document for Non-Dividend Securities for Retail Investors

Pursuant to Art. 6 para. 3 subpara. 2 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017, as amended ("Prospectus Regulation"), in conjunction with Art. 7 and Annex 6 of Commission Delegated Regulation (EU) 2019/980 of 14 March 2019, as amended ("Delegated Regulation").

the

LCX AG (FL-0002.580.678-2)

With registered office in 9490-Vaduz,
Liechtenstein
("Issuer")

from

01.02.2023

This Registration Document has been approved by the Financial Market Authority Liechtenstein ("FMA") as competent authority under the Prospectus Ordinance. The FMA has only approved this Registration Document in respect of the standards of completeness, comprehensibility and consistency as set out in the Prospectus Ordinance. Such approval should not be deemed to be an endorsement of the Issuer which is the subject of this Registration Document.

This Registration Document, together with the Securities Note and the Final Terms, must be Terms and Conditions ("**Base Prospectus**").

Warning:

This Registration Document is valid until the expiry of 31.01.2024. If the Registration Document has become invalid, there is a duty to prepare a supplement in the event of important new circumstances, material misstatements or material inaccuracies. Even after its expiry, this Registration Document may form part of a prospectus or base prospectus.



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1. GENERAL INFORMATION

1.1. RESPONSIBLE PERSONS, THIRD PARTY DISCLOSURES, EXPERT REPORTS AND APPROVAL BY THE COMPETENT AUTHORITY

1.1.1. Responsible person

The Issuer accepts responsibility for the contents of this Registration Document.

1.1.2. Responsibility statement

The Issuer declares that, to the best of its knowledge, the information contained in the Registration Document is in accordance with the facts and that the Registration Document does not contain any omissions likely to distort its message.

2. AUDITOR

The auditors are Grant Thornton AG, 9494 Schaan, Liechtenstein. Grant Thornton is a globally active auditing and consulting firm. Grant Thornton AG, Schaan, holds all relevant licences and permits to audit the financial statements of all financial institutions in Liechtenstein. Grant Thornton AG, Schaan, is subject to supervision by the Liechtenstein FMA (registration number 30022). Grant Thornton is a member of the Liechtenstein Association of Auditors. The auditor has neither been dismissed nor not reappointed during the period covered by the historical financial information, nor has he resigned his mandate himself.

3. RISK FACTORS

3.1. PRELIMINARY REMARKS

The acquisition of securities of the Issuer involves risks.

The material risk factors inherent in the Issuer are set out below. The two most material risk factors are prefixed to each section.



The Issuer's securities offering is a long-term, debt-based relationship. Investment in this securities offering is not suitable for investors who have short or medium-term liquidity needs.

The investment in the securities offered is associated with risks, in particular of an economic, legal, technical and tax nature. Investors become creditors of the Issuer. If any of the risks described below materialise, this may have a material adverse effect on the Issuer's business, prospects, net assets, financial position and results of operations and general condition. This may have an adverse effect on the value of the Securities. It may also affect the ability to dispose of the Securities. In a worst case scenario, the realisation of one or more of the risks described below may result in the Issuer being unable to meet its obligations under an issue of Securities on time or at all. Investors may therefore lose all or part of their investment in securities of the Issuer.

Only those risk factors which are specific to the Issuer and which the Issuer considers material to an investment decision in respect of the Issuer's securities are set out below. In addition, before purchasing any securities of the Issuer, investors should carefully read and consider the risk factors described in the Securities Note for each security which the Issuer believes are specific to and material for such securities. In addition, they should consider all other information contained in this Registration Document, the relevant Securities Note or the relevant (Base) Note.

)Prospectus and, where applicable, the relevant Final Terms, any relevant Supplements and any information incorporated by reference into this Registration Document, the relevant (Base) Prospectus or any relevant Supplement. Prospective purchasers should also take into account that all of the risks described may interact and thereby reinforce each other.

The Issuer has assessed the materiality of the risk factors based on the likelihood of their occurrence and the expected magnitude of their adverse effects. The risk which the Issuer considers to be the most material is ranked first within each category and the second most material risk is ranked second within each category. The order of the subsequent risk factors does not indicate the materiality of the risk factors.

The Issuer recommends that interested investors have an individual assessment of their personal risk situation carried out by a knowledgeable advisor before acquiring the securities.

3.2. ISSUER-RELATED RISK FACTORS

3.2.1. Liquidity risk

The Issuer is dependent on sufficient liquidity to pay out the claims arising from the Securities. If the claim exceeds the Issuer's liquid assets, the payout may be significantly delayed because positions of the Issuer must first be liquidated and the funds must be transferred to the Issuer's payout account. In this case, there is a risk that investors will not receive their claims within three days but only considerably later.

Materiality: High



3.2.2. Insolvency risk, equity capital, no existence of a compensation scheme

The investor bears the insolvency risk of the issuer. If the Issuer is unable to settle the claim arising from the structured bonds, there is a risk of partial or total loss of the capital invested (default risk). The Issuer has equity capital in the amount of CHF 1,000,000.00 divided into 1,000,000 registered shares with a nominal value of CHF 1.00 each. In the extreme case of insolvency, the investor bears the insolvency risk.

There is no protection by a deposit guarantee fund or similar institutions. Due to the qualified subordination in the bonds, investors with their claims also take a back seat to all non-subordinated creditors of the issuer.

Materiality: High

3.2.3. Forecast risk

This Registration Document contains various forward-looking statements concerning future facts, events and other circumstances that are not historical facts. They are regularly identified by words such as "expected",

"may", "expected", "forecast", "planned", "predicted" and similar formulations. Such forward-looking statements are based on expectations, estimates, forecasts and assumptions. They exclusively reflect the opinion of the Issuer, are subject to uncertainties and risks with regard to their actual occurrence and are consequently not guaranteed to materialise. Forward-looking statements made in this Prospectus relate in particular to:

- the Issuer's expectations regarding its future business development as well as general economic, legal and political developments, in particular in the area of the regulation of cryptocurrencies/cryptocurrencies or virtual assets and token-based securities on a European and national level, which are of particular importance for the Issuer's business,
- the conduct and outcome of the offering of the Securities reflected in this Prospectus,
- the Issuer's expectations with respect to economic, legal, technical or tax risks and their effects,
- the economic concept of this securities offering

If one or more of the assumptions on which the Issuer has based its forward-looking statements prove to be incorrect or if unforeseen changes or events occur, it cannot be ruled out that actual future developments and results will differ materially from those assumed by the Issuer in this Registration Document. The implementation of the business strategy may thereby be actually, legally or financially more difficult or impossible or not insignificant delays may occur. This may result in the Issuer being wholly or partially unable to settle the claims arising from the Securities. This may lead to a total loss of the initial investment.

Materiality: High

3.2.4. Risk of theft or hacking, software weaknesses

LCX AG's underlying software application and software platform may be subject to attacks by hackers or others, including but not limited to so-called malware attacks, denial-of-service attacks, and spoofing. Such successful attacks may result in the theft or loss of funds or other assets, which may impair the ability to develop the business and affect any use or functionality of the LCX AG platform. In this case, there is a total risk of loss.

LCX AG's underlying software application and software platform are constantly evolving and many aspects remain untested. Advances in cryptography or technical advances may pose risks to Platform. There is no guarantee or assurance that LCX AG's underlying software platform will operate uninterrupted or error-free and there is an inherent risk that the software may contain weaknesses, vulnerabilities or errors that could result in, among other things, a total loss of the initial investment.

Materiality: High

3.2.5. Change in the regulatory environment

The Issuer issues financial products and trades in virtual assets whose regulatory environment may be unclear or whose regulatory environment is in a state of flux. This applies in particular to the business with crypto assets and token-based securities. Regulatory changes are to be expected here at both national and European level. This may lead to significant cost increases in the operating business and have a material adverse effect on the Issuer's net assets, financial position and results of operations and thus negatively affect its ability to pay claims arising from the securities. It cannot be ruled out that the negative effects of a change in the regulatory environment may result in the Issuer no longer being able to operate its business operations economically and having to discontinue them in whole or in part. In this case, there is a risk of total loss.

Materiality: Medium

3.2.6. Regulatory measures

The competent financial market supervisory authority may adopt measures relating to the Issuer's shareholder structure and business operations. In particular, it may restrict or withdraw authorisations or licences already granted and, in particular, registrations under TVTG. A withdrawal of registration pursuant to Art 21 TVTG may be considered in particular if the registration requirements pursuant to TVTG are no longer met by the issuer or if there are serious breaches of duty. This may have a material adverse effect on the Issuer's net assets, financial position and results of operations and thus adversely affect its ability to pay claims under the Securities. There is a risk of total loss.

Materiality: Medium

3.2.7. Interdependence of personnel

Mr. Monty Metzger and Ms. Katarina Metzger are directors of the Issuer,

and at the same time indirect shareholders of the Issuer via Metzger Capital AG, CH-6300 Zug, whose ultimate beneficial owners are Mr. Monty Metzger and Ms. Katarina Metzger, each with 50%. There is a risk that the aforementioned persons, due to conflicts of interest for or against the Issuer on the one hand or their own interests on the other hand, may make decisions or take actions which may have a direct or indirect adverse effect on the economic success of the Issuer and thus ultimately also an indirect adverse effect on the net assets, financial position and results of operations of the Issuer. This may occur, for example, if remuneration or other benefits are granted in contracts or other legal relationships with the aforementioned person which deviate not insignificantly from the remuneration or benefits customary in the market at the expense of the Issuer. However, in the Issuer's opinion, this has not occurred in the contractual relationships with the aforementioned person existing on the Prospectus Date and various corporate governance regulations have been issued to mitigate any conflicts of interest. In order to specifically address conflicts of interest, the Governance Charter and Code of Business Conduct has been issued. Significant transactions and material contracts with related parties (defined as persons or entities related to LCX, e.g. significant investors or shareholders of LCX, entities with common shareholders or common directors or other common officers with LCX) must be approved by the Board of Directors to ensure that all transactions with related parties are in the best interests of LCX and are conducted on fair and arm's length terms and do not adversely affect LCX's solvency, liquidity position or risk management capabilities from a regulatory or internal perspective.

Materiality: Low

3.2.8. Reversal risk

A reversal of the purchase or sale of securities of the Issuer is not provided for. If a reversal becomes necessary due to unforeseeable circumstances, the investor has a claim to repayment of his capital contribution. However, the Issuer may already be burdened with expenses in the meantime. This may have a material adverse effect on the Issuer's net assets, financial position and results of operations and thus impair its ability to repay the capital contribution. In this case, there is a risk of partial or total loss of the investment.

Materiality: Low

4. DISCLOSURES ON THE ISSUER

4.1. DESCRIPTION

The legal and commercial name of the Issuer is LCX AG.

4.2. REGISTRATION

The Issuer is registered in the Liechtenstein Commercial Register under the identification number FL-0002.668.627-5. The LEI is: 529900SN07Z6RTX8R418.



4.3. FOUNDATION OF THE ISSUER

The Issuer was incorporated on 24 April 2018. It was established for an indefinite period.

4.4. FURTHER INFORMATION ON THE ISSUER

The Issuer is a stock corporation with its registered office in Vaduz, Liechtenstein. Upon its incorporation, it is governed by the laws of the Principality of Liechtenstein. Its address is:

LCX AG
Herrengasse 6
9490 Vaduz
Liechtenstein
Phone number: +423 376 5484
Email: hello@LCX.com
Website:
<https://www.LCX.com/>

Information on this website is not part of the Registration Document unless incorporated by reference into the Registration Document.

4.5. RECENT EVENTS OF PARTICULAR SIGNIFICANCE

Since 30 December 2020, the Issuer has been registered with the Financial Market Authority Liechtenstein (FMA) under number 288159 under the Token and VT Service Providers Act as a Token Issuer ("TVTG") (Art. 12 para. 1), Token Issuer (Art. 12 para. 2), Token Generator, VT Identity Service Provider, VT Price Service Provider, VT Key Custodian, VT Token Custodian, VT Exchange Service Provider. Since 16.12.2020, the Issuer has also been registered as a physical validator under TVTG.

LCX AG is the operator of the internet platform LCX.com, which, among other things, enables trading in cryptocurrencies on LCX Exchange (exchange.LCX.com). LCX AG is registered as a VT service provider according to TVTG. LCX follows the legal security requirements and regulations. In 2021, LCX conducted a 7-month cybersecurity audit and web penetration test by an external cybersecurity audit firm and received a score of 9 out of 10 possible points. <https://www.LCX.com/lcx-top-for-safety-and-security/>

Despite the security measures, a hacker gained access to a wallet on the LCX platform on 08.01.2022 between 23:23 and 23:37. It is unclear how the hacker gained access. During this period, cryptocurrencies worth the equivalent of USD 7,942,788.00 were stolen. On 9 January 2022, LCX AG filed a complaint against unknown persons with the Liechtenstein National Police and informed the Liechtenstein Financial Market Authority. Details of the hack are available online at: <https://www.LCX.com/hot-wallet-incident-report/>.

LCX AG continues to pursue the seizure of the stolen assets. In a decision by the New York Supreme Court, approximately 1.3 million USDC were frozen on the blockchain. Another 500 ETH were frozen on a Coinbase account by court order of



the Liechtenstein courts.



Further legal action is underway. See [https://www.LCX.com/lcx-hack- update/](https://www.LCX.com/lcx-hack-update/). LCX AG successfully served a defendant in the hacking case with a temporary restraining order ("TRO") on an NFT ("non-fungible-token"), which acted as a "service token" or "service NFT". This innovative method of serving an anonymous defendant was approved by the New York Supreme Court.

On 16.12.202, LCX AG became the first company in Liechtenstein to be registered as a physical validator according to TVTG (<https://www.bloomberg.com/press-releases/2022-12-20/lcx-becomes-first-physical-validator-in-liechtenstein-and-globally>). A physical validator is a person who ensures the contractual enforcement of rights to things represented in tokens on the blockchain in the sense of property law.

4.6. SIGNIFICANT CHANGES IN THE DEBT AND FINANCING STRUCTURE

There have been no material changes in the Issuer's debt and financing structure since the end of the last financial year. However, see the hack in chapter 4.5. recent events. The Issuer was able to replace or settle all stolen assets or tokens. With regard to the debt and financing situation in connection with the current situation in the crypto sector, there are no significant changes or innovations.

4.7. FINANCING OF THE ISSUER'S ACTIVITIES

The Issuer finances its business operations in particular by carrying out its business activities as a VT service provider in relation to blockchain-based tokens in accordance with the various registrations.

5. OVERVIEW OF BUSINESS ACTIVITIES

5.1. MAIN AREAS OF ACTIVITY

LCX is a blockchain company founded in 2018 with headquarters in Vaduz, Liechtenstein. LCX AG is a financial technology company that operates the LCX.com (Cryptoassets Exchange) platform.

As a trusted technology service provider (VT service provider) registered with the Liechtenstein Financial Market Authority under the so-called Blockchain Act (Token and VT Service Providers Act; TVTG), LCX AG is obliged to comply with KYC/AML/CFT standards in accordance with the Due Diligence Act and the Due Diligence Ordinance.

The main field of activity of LCX AG is the provision of the following registered services according to Art 2 Abs 1 TVTG:

- VT change service provider;
- VT token custodian
- Token creator;
- VT key custodian;
- VT price service provider;
- VT identity service provider;
- Token issuer (Art. 12 para. 1) for third parties;
- Token issuer (Art. 12 par. 2) in its own name.

- Physical validator

Within the scope of these registrations, the Issuer's activities include offering and operating a trading platform for cryptocurrencies, the custody and issuing of virtual assets, the development of products and procedures for the settlement and securing of trading transactions in the field of cryptocurrencies, the development of cryptocurrencies, the holding and administration of participations as well as the protection, holding and administration of intangible assets and property rights of any kind (IP rights) and other assets as well as, in particular, the granting of licences from intangible assets and property rights held by it as well as the commercial exploitation of property rights in any form.

The Company may enter into all commercial and financial transactions which serve its purpose.

Transactions requiring separate authorisation by the Liechtenstein Financial Market Authority are excluded.

5.2. MAIN MARKETS

The Issuer operates in the Liechtenstein market. It reserves the right to expand its business operations to other member states of the European Economic Area.

6. ORGANISATIONAL STRUCTURE

The Issuer is wholly owned by Metzger Capital AG, Baarerstrasse 12, 6300, Switzerland (Register No.: CH-170.3.042.299-4). The ultimate beneficial owners of Metzger Capital AG are Mr. Monty Metzger and Ms. Katarina Metzger, each holding 50%.

7. TREND INFORMATION

Since the date of the last published audited financial statements, there has been no material deterioration in the prospects of the Issuer other than the hack described in Chapter 4.5 Recent Events. There has been no material change in the financial position or results of operations since the date of the last published audited financial statements.

8. PROFIT FORECASTS OR ESTIMATES

The Issuer does not make any profit forecasts or estimates.

9. ADMINISTRATIVE, MANAGEMENT AND SUPERVISORY BODIES

9.1. MEMBERS OF THE EXECUTIVE BOARD

The managing directors with the power of collective representation by two are Mr Monty

Metzger and Mrs Katarina Metzger.

9.2. SUPERVISORY BODIES

The Issuer has a Board of Directors, which also performs supervisory duties. The Board of Directors consists of the two members Monty C. Metzger and Katarina Metzger, whose signatory powers are exercised by means of collective signature by two. Grant Thornton AG, 9494 Schaan, Liechtenstein, has been appointed as auditors.

9.3. CONFLICTS OF INTEREST

The managing directors of the Issuer are at the same time (indirectly) shareholders of the Issuer. There is a risk that the aforementioned persons, due to conflicts of interest for or against the Issuer on the one hand or their own interests on the other hand, may make decisions or take actions which may have a direct or indirect adverse effect on the economic success of the Issuer and thus ultimately also an indirect adverse effect on the net assets, financial position and results of operations of the Issuer. This may occur, for example, if remuneration or other benefits are granted in contracts or other legal relationships with the aforementioned persons which deviate not insignificantly from the remuneration or benefits customary in the market at the expense of the Issuer.

Otherwise, in the opinion of the Issuer, there are no material conflicts of interest vis-à-vis its investors.

10. MAJOR SHAREHOLDERS

The Issuer is wholly owned by Metzger Capital AG, Baarerstr. 12, 6301 Zug, Switzerland (CHE-162.181.052). Its shareholders are in turn held 50% by Mr. Monty Metzger and 50% by Ms. Katarina Metzger.

11. FINANCIAL INFORMATION ON THE ASSETS, LIABILITIES, FINANCIAL POSITION AND PROFIT OR LOSS OF THE ISSUER

11.1. HISTORICAL FINANCIAL INFORMATION

11.1.1. Annual financial statements 2020 and 2021 and unaudited interim financial information as at 30.06.2022

Annual financial statements 2020 incl. Auditor's report attached as **Annex 3** Annual financial statements 2021 incl. Auditor's report attached as **Annex 4** Unaudited interim financial information of the Issuer as at 30.06.2022 attached as **Annex 5**

It should be noted that the interim financial information as at 30.06.2022 is non-binding and has not been audited.



11.2. COURT AND ARBITRATION PROCEEDINGS

There have been no governmental, legal or arbitration proceedings (including any such proceedings which, to the knowledge of the Issuer, are pending or may be instituted) during the last 12 months which have recently had or may in the future have a significant effect on the Issuer's financial condition or profitability.

As a result of the most recent security incident of 08.01.2022 mentioned in section 4.5, the FMA is investigating this incident. Proceedings are being conducted to investigate how this incident occurred and whether the registration requirements are met. The Issuer has replaced the stolen assets or made a contractual settlement. In addition, the Issuer continues to pursue the recovery of the stolen assets.

As a result of the security incident, the account structure of the issuer, including the clearing account managed by the e-money institution Monerium and denominated in digital euros (EURe), was also examined. In this context, it was clarified in a separate procedure by the FMA whether a deposit business or e-money business was or is being provided. Due to the proactive and transparent communication and disclosure of the issuer, this procedure is currently in the final phase. A significant adverse effect on the Issuer's financial position from these proceedings is not expected, but cannot be ruled out at this time.

Furthermore, on 28 October 2022, a newspaper article relating to the Issuer was published with the headline "Liechtenstein crypto exchange targeted by US Securities and Exchange Commission"

<https://www.volksblatt.li/nachrichten/Liechtenstein/Wirtschaft/vb/318949/liechtensteiner-kryptoborse-gerat-ins-visier-der-us-borsenaufsicht>.

In this regard, the Issuer states that the US Securities and Exchange Commission (SEC) has filed an administrative assistance procedure with the Liechtenstein Financial Market Authority (FMA) for the disclosure of information, whereby the Issuer is the holder of the information. The SEC emphasises that it is not investigating the Issuer. The US Securities and Exchange Commission is investigating various suspects for insider trading on the largest secondary trading platform for cryptocurrencies in the USA, Coinbase, and is asking the FMA for information on Liechtenstein-based LCX AG. This also concerns the question of the extent to which tokens constitute a security under US law. These proceedings cannot affect the financial situation or profitability of the issuer, as the issuer or its participants are not affected as victims or perpetrators, suspects or defendants.

11.3. MATERIAL CHANGES IN THE FINANCIAL POSITION OF THE ISSUER

Since the end of the reporting date at which audited interim financial information was published, the Issuer's financial position has changed materially due to the theft/hack of 08.01.2022 as described in chapter 4.5 recent events.

12. OTHER DISCLOSURES

12.1. SHARE CAPITAL



The share capital of the Issuer amounts to CHF 1,000,000.00. It is fully paid up. The shares in the Issuer are divided into 1,000,000 registered shares of CHF 1.00 each. The shares in the Issuer are exclusively ordinary shares.

12.2. ARTICLES OF ASSOCIATION AND BYLAWS OF THE COMPANY

The Issuer is registered in the commercial register of Liechtenstein under the identification number FL- 0002.580.678-2. According to its corporate purpose, it operates a trading platform for cryptocurrencies, develops products and procedures for the processing and securing of trading transactions in the field of cryptocurrencies and develops cryptocurrencies. In addition, it manages participations and intangible assets and property rights of any kind, grants and exploits licences and property rights in any form. The Company may enter into all commercial and financial transactions that serve its purpose. This does not apply to transactions that require a separate licence from the Liechtenstein Financial Market Authority.

13. AVAILABLE DOCUMENTS

During the period of validity of the Registration Document, the current Articles of Association of the Issuer, all reports, letters and other documents, valuations and statements prepared or made by any expert at the request of the Issuer, if any part of which is incorporated or referred to in the Registration Document, may be inspected at the website <https://www.LCX.com/>.



A. PUBLISHING

This Prospectus (Registration Document) as well as any supplements may be obtained free of charge from the Issuer LCX AG, Vaduz, Liechtenstein, hello@LCX.com. Delivery will be made by e-mail.

The prospectus, including any supplements, is also available for viewing and downloading at <https://www.LCX.com/>.

Notices to investors shall also be made by providing corresponding investor notices for retrieval and download on the aforementioned website.

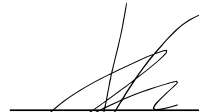
Vaduz, 01.02.2023

LCX AG

The Board of Directors

A handwritten signature in black ink, appearing to be "Monty C. M. Metzger", written over a horizontal line.

Monty C. M. Metzger

A handwritten signature in black ink, appearing to be "Katarina Metzger", written over a horizontal line.

Katarina Metzger

Appendix 1 - Articles of Association of LCX AG dated 27.07.2020

Appendix 2 - Extract from the Commercial Register of LCX AG dated

26.10.2022 Appendix 3 - Report of the Statutory Auditors incl. Financial

Statements 2020 Appendix 4 - Report of the Statutory Auditors incl.

Financial Statements 2021

Appendix 5 - Unaudited Interim Financial Information of the Issuer as at 30.06.2022