



LCX Tokenized Bond EURt7

Allowed and Prohibited Countries

Febr. 1st 2023



Table of Contents

1. Overview Tokenized Bond EURt7	3
2. Strictly Prohibited Countries for Tokenized Bond EURt7	4
3. Allowed Countries for Tokenized Bond EURt7	5
4. Examples / Cases for Registration for Tokenized Bond EURt7	6



1. Overview Tokenized Bond EURt7

LCX AG or the Liechtenstein Cryptoassets Exchange (hereinafter referred to as “we”, “us”, or “LCX”) is a globally-focused financial technology company.

LCX will launch a new product category called “LCX Earn” with a yield earning product called EURt7.

LCX spearheads the tokenization of capital markets and digital securities. LCX filed the security prospectus for a 10 Million EUR tokenized bond with the Financial Market Authority Liechtenstein in January 2022. The prospectus has been approved by the Liechtenstein regulator as of 1st of February 2023 and has been passported across 29 European Countries. As a result LCX is able to offer the EURt7 tokenized bond in 30 countries in total.

LCX is the first crypto exchange offering a yield earning product as a regulated and approved product to its users.

A blockchain bond is a tokenized security powered by distributed ledger technology to automate the execution of the bond’s terms via programmable smart contracts.

The tokenized bond is called the EURt7 token and will be publicly offered by LCX at LCX’s platform after regulatory approvals. The filing of the security prospectus to the Financial Market Authority is a key milestone in the process of launching regulated digital assets. LCX’s legal representative has filed the security prospectus, and a variety of additional required documents as appendix, for approval today.

EURt7 Token is a tokenized bond structured as a fixed-income corporate bond. Token holders will get a fixed coupon of 7% per annum. The funds will be invested for liquidity growth at LCX Exchange and for general operational development at LCX. A coupon payment on a bond is the annual interest payment that the token holder (bondholder) receives from the bond’s issue date until it matures.



EURt7 Tokenized Bond Summary

Issuer:	LCX AG, Liechtenstein
Issuance Amount:	10 Million EUR
Coupon:	7% per annum
Denomination:	EUR 1,000. The minimum consideration is EUR 1,000. 1 EURt7 = 1,000 EUR, Purchase only in wholes, no fractional.
Maturity / Term:	7 Years max. Quarterly termination possible.
Governing Law:	Liechtenstein
Blockchain:	Ethereum public blockchain

2. Strictly Prohibited Countries for Tokenized Bond EURt7

LCX is a regulated blockchain platform and our services are only available to eligible users in accordance with our [Terms of Service](#) and Due Diligence requirements.

This offering is NOT for distribution in the United States of America (USA) and LCX has to exclude any users who are **US citizens** or have **US residence**.



3. Allowed Countries for Tokenized Bond EURt7

LCX customers who are **fully verified** and are **residents** of the following countries are allowed to subscribe to this product.

- Liechtenstein
- Austria
- Belgium
- Bulgaria
- Croatia
- Czech Republic
- Cyprus
- Denmark
- Estonia
- Finland
- France
- Germany
- Greece
- Hungary
- Iceland
- Ireland
- Italy
- Latvia
- Lithuania
- Luxembourg
- Malta
- Netherlands
- Norway
- Poland
- Portugal
- Romania
- Slovakia
- Slovenia
- Spain
- Sweden



4. Examples / Cases for Registration for Tokenized Bond EURt7

Here are a few examples of LCX customers who want to sign up for the EURt7 tokenized bond.

- Passport: Indian; Residency: France; Proof of Address: France > Allowed
- Passport: Norwegian; Residency: Norway; Proof of Address: Norway > Allowed
- Passport: United Kingdom; Residency: Ireland; Proof of Address: Ireland > Allowed
- Passport: USA; Residency: France; Proof of Address: France > Prohibited
- Passport: French; Residency: USA; Proof of Address: New York, USA > Prohibited
- Passport: Germany; Residency: Dubai UAE; Proof of Address: UAE Dubai > Prohibited
- Passport: French; Residency: United Kingdom; Proof of Address: United Kingdom > Prohibited